SIU SOUTHERN ILLINOIS UNIVERSITY FINANCIAL AID
CARBONDALE

FINANCIAL AID OFFICE
STUDENT SERVICES BUILDING   618/453-4334
MAIL CODE 4702
1263 LINCOLN DRIVE
CARBONDALE, IL 62901   FAO.SIU.EDU

VERIFICATION WORKSHEET DEPENDENT STUDENTS
2024-25
D

The information you provided on your financial aid application (FAFSA) must be verified before your financial aid eligibility can be evaluated. Complete all sections of this form and return it to the address listed above.

_____   _____   _____
Student Name   Phone   Student ID Number (Dawg Tag)

_____   _____   _____   _____
Address   City   State   Zip Code

Section A. Family Information   Complete following the instructions below:

In the **"Full Name"** column, list the people in your parent's household. **Include yourself and your parents, (including a step parent).** Do not include foster children. Include your parents' other children if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid. Include other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2024 through June 30, 2025. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)

Full Name	Age	Relationship to student (Parent, brother, sister, etc.)
1.		Student
2.		
3.		
4.		
5.		
6.		
7.		

[ ] Check this box if there are more than seven family members and attach a list of the individuals.

Section B. Student's 2022 Income

SELECT ONLY **ONE** OPTION (read carefully):

[ ] **I do not have a social security number (SSN), Individual Taxpayer Identification Number (ITIN) or Employer Identification Number (EIN)**

[ ] **The student filed a 2022 Federal Tax Return and successfully used the IRS Direct Data Exchange on the FAFSA income section, SKIP this section and go to Section C.**

[ ] The student filed a 2022 Federal Tax Return and will send **a signed copy of the 2022 Federal Tax Return and applicable schedules** to the SIU Financial Aid Office. Print the student's full name and Student ID Number (dawgtag) on the copy.

[ ] The student **has not and is not required** to file a 2022 Federal Tax Return. If student worked but did not file 2022 Federal Tax Return list employers and the amounts of income earned from work, other income and resources that supported you in 2022 and **submit a copy of all W-2 forms.**

EMPLOYER OR SOURCE OF INCOME FOR 2022 (**List only if you did not file a federal tax return**)

_____$_____   _____$_____

_____$_____   _____$_____

Student Name _____ ID Number (Dawg Tag) _____

Section C. Parent's 2022 Income

SELECT THOSE THAT APPLY (read carefully):

[   ] **As parent/spouse/partner 1 do not have a social security number (SSN), Individual Taxpayer Identification Number (ITIN) or Employer Number (EIN)**

[   ] **As parent/spouse/partner 2 do not have a social security number (SSN), Individual Taxpayer Identification Number (ITIN) or Employer Number (EIN)**

[   ] **The parent(s) filed a 2022 Federal Tax Return and successfully used the IRS Direct Data Exchange on the FAFSA income section, SKIP this section and go to Section D.**

[   ] The parent(s) filed a 2022 Federal Tax Return and will submit a **signed copy of the 2022 Federal Tax Return and applicable schedules. Print parent and student's full name and Student ID Number (dawgtag) on the copy.**

[   ] The parent(s) **have not and are not required** to file a 2022 Federal Tax Return**. If parent(s) worked in 2022, list their employers and the amounts of income that they earned from work, other income and resources that supported you in 2022 and submit all W-2 forms. Please print full name and student ID number (dawgtag) on all forms.**

EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2021 **(List only if you did not file a federal tax return)**

_____$_____   _____$_____

_____$_____   _____$_____

Section D. Student's and Parent's Certification and Signatures

WARNING: This form is used in the process of establishing eligibility for federal student aid funds. You should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal Code.

I (we) certify that all of the information on this form is complete and correct. (At least one parent/stepparent must sign below).

Student Signature _____Date _____ Parent Signature _____ Date_____

NOTE: Signatures must be handwritten. Computer fonts are not acceptable.

Documents should be returned to the Financial Aid Office. Mail form or submit as a scanned document using our secure upload on www.fao.siu.edu

A 2022 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request
- . Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.