

FINANCIAL AID OFFICE
 STUDENT SERVICES BUILDING
 MAIL CODE 4702
 1263 LINCOLN DRIVE
 CARBONDALE, IL 62901

618/453-4334
 FAX: 618/453-7305
 FAO@SIU.EDU
 FAO.SIU.EDU

The information you provided on your financial aid application must be verified before your financial aid eligibility can be evaluated. Complete the applicable sections of this form and return it to the address listed above.

Student Name	Phone	Student ID Number (Dawg Tag)	
Address	City	State	Zip Code

A. Family Information

In the "Full Name" column, list the people in your parent's household. **Include yourself and your parents, (including a step parent).** Do not include foster children. Include your parents' other children if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid. Include other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2018 through June 30, 2019. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)

Full Name	Age	Relationship to student (parent, brother, sister, etc.)	List the name of the college for family members who will be attending college at least half-time between July 1, 2018 and June 30, 2019, and will be enrolled in a degree or certificate program. DO NOT LIST A COLLEGE FOR A PARENT. If the school uses clock hours, include only students attending at least 12 clock hours per week. We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.
1.		Student	SIU
2.			
3.			
4.			
5.			
6.			
7.			

Check this box if there are more than seven family members, and attach a list of these people.

B. Student's 2016 Income

1. **Your completion of the FAFSA income section using the IRS Tax Retrieval Tool was successful, skip this section and go to Section C.**
 - I have already sent a copy of my 2016 U.S. federal tax return transcript to the SIU Financial Aid Office.
 - I am sending my signed 2016 U.S. federal tax return transcript with this form.
 - I will not file a 2016 U.S. federal tax return.
 - If you will file a 2016 U.S. income tax return (Form 1040, 1040A, 1040EZ), you must send a **signed** copy of the IRS Federal Tax Return Transcript to the SIU Financial Aid Office. **Do not send a copy of your personal IRS Tax Return. Print the student's full name and Student ID Number (Dawg Tag) on the copy.**
2. If you worked but did not file a 2016 U.S. federal tax return, list your employers and the amounts of income that you earned from work in 2016, and **submit all W-2 forms.**
3. EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2016

\$ _____	\$ _____
\$ _____	\$ _____

C. Parent's 2016 Income

1. **Your completion of the FAFSA income section using the IRS Tax Retrieval Tool was successful, skip this section and go to Section D.**
 I have already sent a copy of my parent's 2016 U.S. federal tax return transcript to the SIU Financial Aid Office.
 I am sending my parent's signed 2016 U.S. federal tax return transcript with this form.
 My parents will not file a 2016 U.S. federal tax return and will submit the non-filing tax form from the IRS dated on or after October 1, 2017.
 If your parents will file a 2016 U.S. income tax return (Form 1040, 1040A, 1040EZ), you must send a **signed** copy of the IRS Federal Tax Return Transcript to the SIU Financial Aid Office. **Do not send your personal IRS Tax Return. Include Schedule C – Profit or Loss Statement from Business**, if they had business income. If the parents filed separate 2016 IRS income tax returns, the IRS DRT cannot be used and the **2016 IRS Tax Return Transcript(s)** must be provided for each. **Print the student's full name and Student ID Number (Dawg Tag) on the copy.**
2. If your parents worked but did not file a 2016 U.S. federal tax return, list their employers and the amounts of income that they earned from work in 2016, and **submit all W-2 forms.**
3. EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2016

	\$		\$
	\$		\$

D. Student's and Parent's 2016 Untaxed Income

For zero amounts, print a "0" in the blank.

List other income and benefits that you and/or your parents received during 2016 that are not subject to U.S. federal income taxes. Do not include student financial aid.

Type of Untaxed Income/Benefit	Student's Totals for 2016	Parents' Totals for 2016
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), included, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).		
Child support received for any of your children. Don't include foster care or adoption payments, or any amount that was court ordered and not paid.		
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits received). Don't include the value of on-base military housing or the value of a basic military allowance for housing.		
Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) or VA Educational Work-Study allowances. Don't include federal veteran's educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits.		
Other untaxed income not reported in items 45a through 45h or 94a through 94h, such as workers' compensation, disability benefits, Black Lung Benefits, the untaxed portions of health savings accounts from IRS Form 1040-line 25, Railroad Retirement Benefits, etc. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
Money received or money paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement. Also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.		

E. Student's and Parent's Certification and Signatures

WARNING: This form is used in the process of establishing eligibility for federal student aid funds. You should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal Code.

I (we) certify that all of the information on this form is complete and correct. (At least one parent must sign below).

Student Signature

Date

Parent Signature

Date

Documents should be returned to the Financial Aid Office.