

The information you provided on your financial aid application must be verified before your financial aid eligibility can be evaluated. Complete the applicable sections of this form and return it to the address listed above.

Student Name	Phone	Student ID Number (Dawg Tag)	
Address	City	State	Zip Code

**A. Family Information**

List the people in your household. **Include yourself and your spouse (if you have one)**. Do not include foster children. Include your children if you provide more than half of their support. Include other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2018 through June 30, 2019. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)

Full Name	Age	Relationship to student (spouse, son, daughter)	List the name of the college for family members who will be attending college at least half-time between July 1, 2018 and June 30, 2019, and will be enrolled in a degree or certificate program. If the school uses clock hours, include only students attending at least 12 clock hours per week. We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.
1.		<b>Student</b>	<b>SIU</b>
2.			
3.			
4.			
5.			
6.			
7.			

Check this box if there are more than seven family members, and attach a list of these people.

**B. Student's and Spouse's 2016 Income**

- Your completion of the FAFSA income section using the IRS Tax Retrieval Tool was successful, skip this section and go to Section C.

I have already sent a copy of my 2016 U.S. federal tax return transcript to the SIU Financial Aid Office.

I am sending my signed 2016 U.S. federal tax return transcript with this form.

I will not file a 2016 U.S. federal tax return and will submit the non-filing tax letter from the IRS dated on or after October 1, 2017.

If you will file a 2016 U.S. income tax return (Form 1040, 1040A, 1040EZ), you must send a **signed** copy of the IRS Federal Tax Return Transcript to the SIU Financial Aid Office. **Do not send a copy of your personal IRS Tax Return. Print the student's full name and Student ID Number (Dawg Tag) on the copy.**
- If you worked but did not file a 2016 U.S. federal tax return, list your employers and the amounts of income that you earned from work in 2016, and **submit all W-2 forms.**
- EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2016

_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

### C. Student's 2016 Income

**For zero amounts, print a "0" in the blank.**

List other income and benefits that you and/or your spouse received during 2016 that are not subject to U.S. income taxes. Do not include student financial aid.

Type of Untaxed Income/Benefit	Student's Totals for 2016	Spouse's Totals for 2016
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), included, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).		
Child support <b>received</b> for all children. Don't include foster care or adoption payments, or any amount that was court ordered and not paid.		
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits received). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.		
Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) or VA Educational Work-Study allowances. <b>Don't include</b> federal veterans educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits.		
Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, Black Lung Benefits, the untaxed portions of health savings accounts from IRS Form 1040-line 25, Railroad Retirement Benefits, etc. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
Money <b>received</b> , or money paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.		

### D. Student's Certification and Signatures

**WARNING:** This form is used in the process of establishing eligibility for federal student aid funds. You should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal Code.

*I certify that all of the information on this form is complete and correct.*

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

Documents should be returned to the Financial Aid Office.