

FINANCIAL AID OFFICE
 STUDENT SERVICES BUILDING 618/453-4334
 MAIL CODE 4702
 1263 LINCOLN DRIVE
 CARBONDALE, IL 62901 FAO.SIU.EDU

The information you provided on your financial aid application (FAFSA) must be verified before your financial aid eligibility can be evaluated. Complete all sections of this form and return it to the address listed above.

Student Name	Phone	Student ID Number (Dawg Tag)	
Address	City	State	Zip Code

Section A. Family Information Complete following the instructions below:

In the "Full Name" column, list the people in your parent's household. **Include yourself and your parents, (including a step parent).** Do not include foster children. Include your parents' other children if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid. Include other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)

Full Name	Age	Relationship to student (Parent, brother, sister, etc.)	List the name of the college for family members who will be attending college at least half-time between July 1, 2020 and June 30, 2021, and will be enrolled in a degree or certificate program. DO NOT LIST A COLLEGE FOR A PARENT. If the school uses clock hours, include only students attending at least 12 clock hours per week. We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.
1.		Student	SIU
2.			
3.			
4.			
5.			
6.			
7.			

Check this box if there are more than seven family members and attach a list of the individuals.

Section B. Student's 2018 Income

SELECT ONE OPTION (read carefully):

The student filed a 2018 Federal Tax Return and successfully used the IRS Data Retrieval Tool on the FAFSA income section, SKIP this section and go to Section C.

The student filed a 2018 Federal Tax Return and will send a **signed copy of the 2018 Federal Tax Return and applicable schedules** to the SIU Financial Aid Office. Print the student's full name and Student ID Number (dawgtag) on the copy

The student **has not and is not required** to file a 2018 Federal Tax Return. If student worked but did not file 2018 Federal Tax Return list employers and the amounts of income earned from work in 2018 and **submit a copy of all 2018 W-2 forms.**

EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2018

\$ _____	\$ _____
\$ _____	\$ _____

Student Name _____ ID Number (Dawg Tag) _____

Section C. Parent's 2018 Income

SELECT ONE OPTION (read carefully):

- The parent(s) filed a 2018 Federal Tax Return and successfully used the IRS Data Retrieval Tool on the FAFSA income section, SKIP this section and go to Section D.**
- The parent(s) filed a 2018 Federal Tax Return and will submit a signed copy of the 2018 Federal Tax Return and applicable schedules. Print parent and student's full name and Student ID Number (dawgtag) on the copy.**
- The parent(s) have not and are not required to file a 2018 Federal Tax Return **Print parent and student's full name and Student ID Number (dawg tag) on the copy. If parent(s) worked in 2018, list their employers and the amounts of income that they earned from work in 2018 and submit all W-2 forms.****

EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2018

_____ \$ _____ \$
 _____ \$ _____ \$

Section D. Complete for Student's and Parent's 2018 Untaxed Income

List other income and benefits that you and/or your parents received during 2018 that are not subject to U.S. federal income taxes. Do not include student financial aid.

For zero amounts, print a "0" in the blank (boxes left blank will be sent back for completion).

Type of Untaxed Income/Benefit		Student's Totals for 2018	Parent's Totals for 2018
1	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), included, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).		
2	Child support received for any of your children. Don't include foster care or adoption payments.		
3	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.		
4	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
5	Other untaxed income not reported in items 44a through 44i or 92a through 92h, such as workers' compensation, disability benefits, The untaxed portions of health savings accounts from IRS Form 1040 Schedule 1-line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
6	Money received or money paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.		

Section E. Student's and Parent's Certification and Signatures

WARNING: This form is used in the process of establishing eligibility for federal student aid funds. You should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal Code.

I (we) certify that all of the information on this form is complete and correct. (At least one parent/stepparent must sign below).

Student Signature _____ Date _____ Parent Signature _____ Date _____

NOTE: Signatures must be handwritten. Computer fonts are not acceptable.

Documents should be returned to the Financial Aid Office. Mail form or submit as a scanned document using our secure upload website at <https://moveit.siu.edu>.