

The information you provided on your financial aid application (FAFSA) must be verified before your financial aid eligibility can be evaluated. Complete all sections of this form and return it to the address listed above.

|              |       |                              |          |
|--------------|-------|------------------------------|----------|
| Student Name | Phone | Student ID Number (Dawg Tag) |          |
| Address      | City  | State                        | Zip Code |

**Section A. Family Information Complete following the instructions below:**

List the people in your household. **Include yourself and your spouse (if you have one)**. Do not include foster children. Include your children if you provide more than half of their support. Include other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)

| Full Name | Age | Relationship to student<br>(Spouse, son, daughter, etc.) | List the name of the college for family members who will be attending college at least half-time between July 1, 2020 and June 30, 2021, and will be enrolled in a degree or certificate program. If the school uses clock hours, include only students attending at least 12 clock hours per week. We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate. |
|-----------|-----|--|--|
| 1.        |     | Student  | SIU  |
| 2.        |     |  |  |
| 3.        |     |  |  |
| 4.        |     |  |  |
| 5.        |     |  |  |
| 6.        |     |  |  |
| 7.        |     |  |  |

Check this box if there are more than seven family members and attach a list of the individuals.

**B. Student's and Spouse's 2018 Income**

SELECT ONE OPTION (read carefully):

**The student (and spouse) filed a 2018 Federal Tax Return and successfully used the IRS Data Retrieval Tool on the FAFSA income section, SKIP this section and go to Section C.**

The student (and spouse) filed a 2018 Federal Tax Return and will submit a signed copy of the 2018 Federal Tax Return and applicable schedules. **Print your full name and Student ID Number (dawg tag) on the copy.**

The student (and spouse) **have not and are not required** to file a 2018 U.S. federal tax return. If you worked but did not file a 2018 Federal tax return list your employers and the amounts of income that you earned from work in 2018 and **submit a copy of all W-2 forms.**

EMPLOYER OR SOURCE OF TAXABLE INCOME FOR 2018

|       |          |       |          |
|-------|----------|-------|----------|
| _____ | \$ _____ | _____ | \$ _____ |
| _____ | \$ _____ | _____ | \$ _____ |

**C. Complete for Student's and Spouse's 2018 Untaxed Income**

List other income and benefits that you and/or your spouse received during 2018 that are not subject to U.S. income taxes. Do not include student financial aid

**For zero amounts, print a "0" in the blank (boxes left blank will be sent back for completion).**

| Type of Untaxed Income/Benefit |  | Student's Totals for 2018 | Spouse's Totals for 2018 |
|--------------------------------|--|---------------------------|--------------------------|
| 1                              | Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), included, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).  |                           |                          |
| 2                              | Child support <b>received</b> for all children. Don't include foster care or adoption payments.  |                           |                          |
| 3                              | Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.   |                           |                          |
| 4                              | Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances   |                           |                          |
| 5                              | Other untaxed income not reported in items 44a through 44i, such as workers' compensation, disability benefits, The untaxed portions of health savings accounts from IRS Form 1040 Schedule 1-line 25. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. |                           |                          |
| 6                              | Money <b>received</b> or money paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement   |                           |                          |

**D. Student's Certification and Signature**

**WARNING: This form is used in the process of establishing eligibility for federal student aid funds. You should know that intentionally false statements or misrepresentation may subject the filer to a fine or imprisonment, or both, under provisions of the United States Criminal Code.**

*I certify that all of the information on this form is complete and correct.*

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

**NOTE: Signatures must be handwritten. Computer fonts are not acceptable.**

Documents should be returned to the Financial Aid Office. Mail form or submit using our secure document upload website at <https://moveit.siu.edu>.